

2022 Early Education & Care Fact Sheet



Affordability

Annual Average Cost of Care

| | |
|------------------------------------|-----------|
| Licensed Center Infants | \$ 13,420 |
| Licensed Center 4-year olds | \$ 11,045 |
| Licensed Family Care Infants | \$ 10,390 |
| Licensed Family Care 4-year-olds | \$ 9,621 |

Median Family Income

| | |
|-----------------------------------|-----------|
| All Families w/ Children Under 18 | \$ 67,738 |
| Married Couple Families | \$ 89,731 |
| Female Head of Household* | \$ 33,609 |
| Male Head of Household* | \$ 49,191 |

*No spouse present

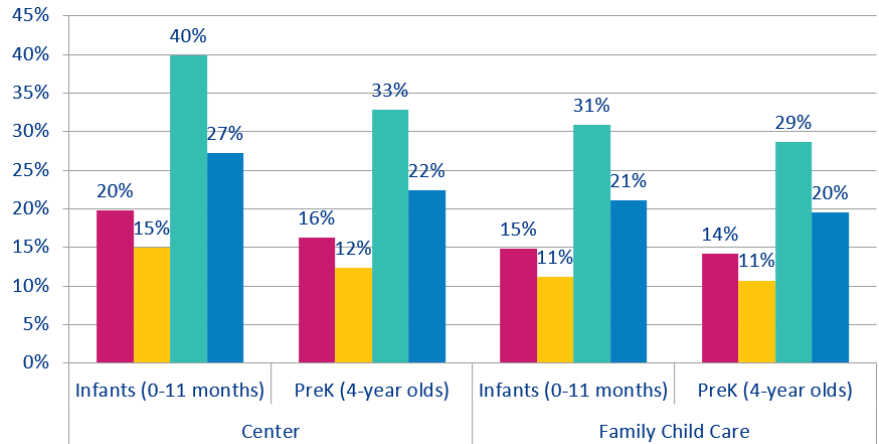
Children in Child Care Subsidy Program

| | |
|----------------------------------|--------|
| Number Served Monthly—April 2022 | 7,519 |
| Number Served Annually—FFY 2021 | 11,522 |

*Federal Fiscal Year (10/1/2020 to 9/30/2021)

Nationally, Nevada is the 4th least affordable state for infant care in licensed family child care and the 8th least affordable in licensed centers. The price of infant care represents **61%** of income for a family of three living at 100% of poverty, and **23%** of income for a family of three who makes just one dollar more than the cut off for child care subsidy assistance. In federal fiscal year 2021, Nevada's Child Care Subsidy Program served about **5.5%** of children living under 200% of the federal poverty level.

Cost of Licensed Care as a % of Median Family Income



Average Annual Price of Licensed Care by County

| Centers | | | Family Child Care | | |
|-------------|-----------|-------------|-------------------|-----------|-------------|
| County* | Infants | 4-Year-Olds | County* | Infants | 4-Year-Olds |
| Carson City | \$ 11,042 | \$ 8,993 | Carson City | \$ 7,821 | \$ 7,821 |
| Churchill | \$ 9,255 | \$ 7,434 | Churchill** | \$ 7,821 | \$ 7,821 |
| Clark | \$ 14,139 | \$ 11,751 | Clark | \$ 10,342 | \$ 9,185 |
| Douglas | \$ 9,381 | \$ 8,858 | Douglas | \$ 7,821 | \$ 7,821 |
| Elko | \$ 9,891 | \$ 7,274 | Elko | \$ 7,821 | \$ 7,821 |
| Humboldt | n/a | \$ 11,341 | Humboldt** | \$ 9,125 | \$ 9,125 |
| Lander | \$ 7,200 | \$ 6,750 | Lander** | \$ 10,428 | \$ 10,428 |
| Lyon | \$ 9,994 | \$ 8,951 | Lyon | \$ 9,125 | \$ 8,408 |
| Nye | \$ 7,361 | \$ 6,774 | Nye** | \$ 7,821 | \$ 7,951 |
| Pershing | \$ 11,732 | \$ 10,429 | Washoe | \$ 10,520 | \$ 9,878 |
| Storey | n/a | \$ 7,821 | | | |
| Washoe | \$ 13,817 | \$ 11,282 | | | |
| White Pine | \$ 17,207 | \$ 11,604 | | | |

*counties not listed do not have licensed care type for infants or 4-year-olds
**group family child care

Center-based infant-care exceeds the price of tuition and fees at UNR & UNLV by roughly 35%.
30 credits per year

Center-based infant care represents 16% of married couple median income in Clark County.

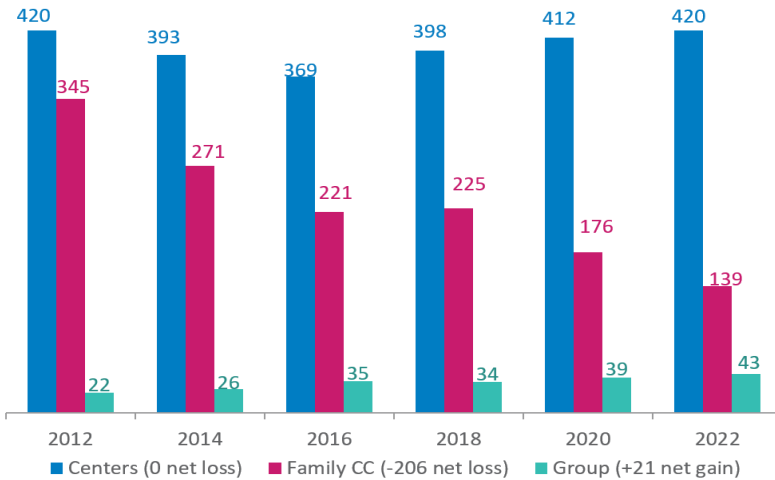
43% of Nevada's children ages 0-12 live under 200% of poverty.

28% of Nevada's children under the age of 6-years-old live in single-mother households.

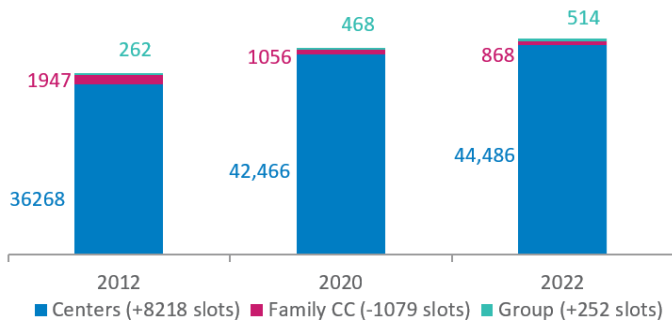
Single mothers in Clark County spend 42% of their income on center-based infant care.

Supply

Licensed Child Care Programs 2012-2022



Licensed Child Care Capacity 2012-2022



Early Education and Care* Sites Capacity

| Program Type | Sites | Capacity |
|--|--------------|---------------|
| Centers (licensed, tribal, pre-K, and Department of Defense) | 504 | 47,236 |
| <i>Licensed Centers</i> | 420 | 44,486 |
| <i>Head Start Programs</i> | 70 | 3,339 |
| <i>Nevada Ready Pre-K—Centers</i> | 30 | 699 |
| <i>Nevada Ready Pre-K—District Sites</i> | 58 | 1,679 |
| Licensed Family Child Care | 139 | 868 |
| Licensed Group Family Child Care | 43 | 514 |
| School-Age Programs (21st Century Community Learning Centers, Boys & Girls Clubs, Parks & Rec Out-of-School Programs) | 408 | 43,656 |
| Total | 1,094 | 92,274 |

* Programs operating on tribal land, by school districts, on military bases, and school-aged programs are not licensed under NRS 432A. Head Start programs are licensed with the exception of Tribal Head Start programs.

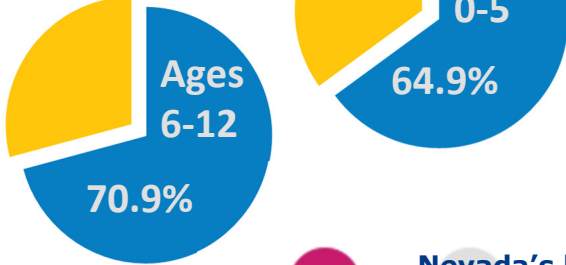
Licensed Child Care by County • 8.1.2022 Sites | Licensed Capacity

| | | | | |
|--------------------------------|------------------------------|------------------------------|---|---------------------------|
| Carson City 18 830 | Churchill 8 257 | Clark 321 32017 | Douglas 12 800 | Elko 13 666 |
| Humboldt 4 197 | Lander 3 72 | Lyon 11 512 | Nye 6 300 | Pershing 1 47 |
| Storey 1 30 | Washoe 201 10000 | White Pine 3 140 | NEVADA TOTAL 602 45868 | |

Eureka, Esmeralda, Lincoln, and Mineral Counties do not have licensed care.

Demand

Percent of Nevada's children living in households with all parents in the workforce



Nevada's licensed capacity meets 33.1% of the need for children ages 0-5 with all parents in the workforce.

Children living in single-working parent and dual-earner households must have safe, reliable, high-quality child care to support their development while their parents work.

| Nevada Counties | Total Children | | All Parents Work | |
|-----------------|----------------|----------------|------------------|--------------|
| | Ages 0-5 | Ages 6-12 | Ages 0-5 | Ages 6-17 |
| Carson City | 3,494 | 4,516 | 67.4% | 82.3% |
| Churchill | 1,722 | 2,517 | 66.0% | 59.1% |
| Clark | 165,428 | 205,764 | 64.8% | 70.2% |
| Douglas | 2,128 | 3,400 | 63.3% | 75.5% |
| Elko | 4,544 | 5,512 | 52.6% | 65.9% |
| Esmeralda | 25 | 83 | 16.0% | 26.5% |
| Eureka | 162 | 206 | 66.0% | 67.2% |
| Humboldt | 1,343 | 1,717 | 68.0% | 72.5% |
| Lander | 316 | 807 | 74.3% | 84.4% |
| Lincoln | 223 | 359 | 19.7% | 66.9% |
| Lyon | 3,758 | 4,627 | 69.5% | 72.2% |
| Mineral | 191 | 295 | 66.5% | 65.0% |
| Nye | 2,542 | 3,111 | 33.2% | 61.5% |
| Pershing | 344 | 520 | 88.7% | 77.7% |
| Storey | 251 | 260 | 62.5% | 64.3% |
| Washoe | 32,941 | 39,270 | 69.1% | 74.3% |
| White Pine | 585 | 769 | 56.2% | 75.4% |
| NEVADA | 218,313 | 270,900 | 64.9% | 70.9% |

All data sources listed on page 4

Quality



Nevada's Quality Rating Improvement System (QRIS) is a continuous improvement system available to licensed child care and district Pre-K programs. In August 2022, 61% of licensed centers, 29% of family child care, and 100% of district Pre-K classrooms participated in QRIS.

| Star Level | Rating | Centers | District Pre-K | Family Child Care | Total |
|--------------------------------|------------------|------------|----------------|-------------------|------------|
| ★★★★★ | Highest Quality | 23 | 10 | 1 | 34 |
| ★★★★☆ | Quality Plus | 46 | 19 | 7 | 72 |
| ★★★☆☆ | Quality | 34 | 6 | 3 | 43 |
| ★★☆☆☆ | Progressing Star | 67 | 7 | 1 | 75 |
| ★☆☆☆☆ | Rising Star | 5 | 1 | 0 | 6 |
| Steps to Stars Not Yet Rated | | 33 | 15 | 15 | 63 |
| Waiting List | | 48 | 0 | 25 | 73 |
| TOTAL PARTICIPATING | | 256 | 58 | 52 | 368 |

Nationally Accredited Programs in Nevada

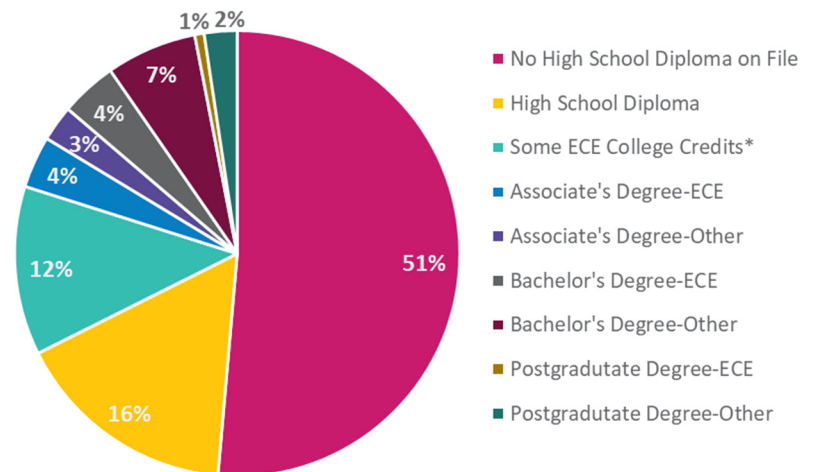


Accrediting entities listed on page 4.

Workforce

| Workforce by Position | # |
|--|-------------|
| Center/Preschool Director/Administrator | 482 |
| Assistant Director/Program Director | 293 |
| Infant/Toddler Director | 29 |
| Infant/Toddler Asst. Director | 14 |
| Lead/Head Teacher | 2269 |
| Assistant Teacher/Aide | 1558 |
| Floater/Breaker/Substitute | 406 |
| Licensed Family Home Care Provider | 160 |
| Family, Friend and Neighbor | 17 |
| Licensed Group Home Care Provider | 55 |
| TOTAL child care workforce in licensed settings | 5283 |

Licensed Child Care | Workforce Educational Attainment

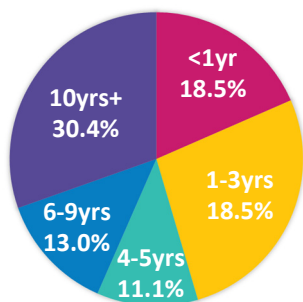


Nevada's licensed child care workforce has decreased by **9.43% since 2018.**

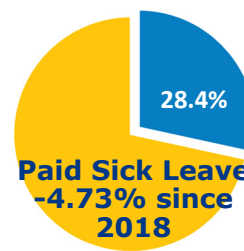
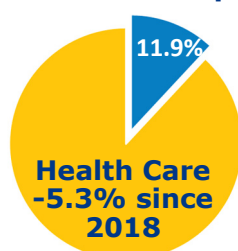
Licensed Child Care Median Wage
Lead Teacher—\$15/hour
Director—\$18.26/hour
Family Child Care—\$15/hour

Median wage for lead teachers has increased by **30% since 2018.**

Longevity in Licensed Child Care Field



Percentage of Licensed Child Care Workforce Reporting Health Care Benefits & Leave



Workforce data provided by The Nevada Registry, a workforce data system that captures important information about the Early Care and Education (ECE) workforce in Nevada.

All data sources listed on page 4

Data Sources

Affordability

| | |
|--|---|
| Median Family Income | United States Census Bureau. (2022). <i>2016-2020 American Community Survey 5-Year Estimates: Table S1903 Median income in the past 12 months (in 2020 inflation-adjusted dollars)</i> [Data file]. Available from https://data.census.gov |
| Average Price of Care | The Children's Cabinet (2022). <i>2022 Market Rates and Child Care Attributes Survey</i> [Data file]. Reno, NV: Author |
| Average Price of Care in Nevada compared to other states | Child Care Aware of America (2021). <i>Price of Care: 2021 Child Care Affordability Analysis</i> . Retrieved from the Child Care Aware of America website: https://www.childcareaware.org/catalyzing-growth-using-data-to-change-child-care/ . Washington, DC: Author. |
| Annual Cost for Tuition and Fees at UNR & UNLV | University of Nevada, Reno. (2022). <i>In-state undergraduate estimated costs</i> . Retrieved November 23, 2022 from http://www.unr.edu/costs and https://tuition.cashiering.unlv.edu/Home/Calculate . Tuition, fees and books only. The cost of room & board not included. |
| Child Care Subsidy Program Participation | Division of Welfare and Supportive Services Child Care and Development Program. (2022). <i>April 2022 caseload</i> [data file]; <i>Total unduplicated children on Subsidy in Federal Fiscal Year 2021</i> [data file]. Data provided by Brian Cullen, Fiscal and Data Manager. |
| State Subsidy Percentage | Total unduplicated children ages 0-12 on subsidy in 2021 divided by number of children ages 0-12 living under 200% of poverty from: United States Census Bureau. (2022). <i>2016-2020 American Community Survey 5-year Estimates: Table B17024 Age by ratio of income to poverty in the last 12 months</i> . Available from the Census website: https://data.census.gov . |

Supply

| | |
|--|--|
| Licensed Child Care and Licensed Capacity + Net Loss from 2012 to 2022 | Nevada Bureau of Health Care Quality and Compliance Child Care Licensing (2022, August). <i>July 2022 Numbers Report</i> . Carson City, NV: Author Washoe County Human Services Agency Child Care Licensing (2022, August). <i>Washoe County licensed child care providers with capacity</i> [data file]. Net loss calculations performed by The Children's Cabinet to determine the net loss of sites and capacity over last 10 years. |
| Head Start | Administration for Children and Families (2022). <i>Head Start Programs and Funded Capacity in Nevada</i> [data file]. Retrieved June 9, 2022 from Region IX TA Specialist. |
| District Pre-K | Nevada Department of Education (2022). <i>Nevada Ready Pre-K Classrooms and Funded Slots</i> . [Data file]. Retrieved Sept. 9, 2022 from Patti Oya. |
| School-Age Programs | The Children's Cabinet, Inc. (2022). <i>Out-of-School Time Providers in Nevada</i> [Data file]. Reno, NV: Author. |

Demand

| | |
|--|---|
| Total Children in Nevada | United States Census Bureau. (2022). <i>2016-2020 American Community Survey 5-year estimates: Table B09001-Population under 18 years by age</i> . Available from the Census website: https://api.census.gov/data/2020/acs/acs5 |
| Children Living in Households Where All Parents Work | United States Census Bureau. (2022). <i>2016-2020 American Community Survey 5-year estimates: Table B23008-Age of own children under 18 years in families and subfamilies by living arrangements by employment status of parents</i> . Available from the Census website: https://api.census.gov/data/2020/acs/acs5 |

Quality

| | |
|--|---|
| QRIS Silver State Stars | Nevada Department of Education (2022, August). <i>QRIS Participation Report</i> . [Data file]. Retrieved August 26, 2022 from Q-Star data system. Contact Sara Kharrat at NDE for access to these data. |
| Nationally Accredited Programs in Nevada | Accreditation program search performed on December 6, 2022 through the following accrediting entities: National Association for the Education of Young Children (NAEYC) http://www.naeyc.org , National Association of Family Child Care (NAFCC) http://nafcc.org , National Accreditation Commission for Early Care and Education Programs (NAC) http://earlylearningleaders.org , National Early Childhood Program Accreditation (NECPA) http://www.necpa.net , and Council on Accreditation (COA) http://www.coanet.org/accreditation/ |

Workforce

| | |
|----------|--|
| All Data | The Nevada Registry. (May 2022) <i>Nevada Child Care Workforce Characteristics</i> [Data file]. Retrieved 5/27/2022 from Shelly Nye, Director. |
| Trends | Calculations performed by The Children's Cabinet on data files retrieved from The Nevada Registry in 2018 and 2022. |

Attribution Images

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Special Thank You

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Thank you to everyone who is dedicated to providing high-quality early learning opportunities for Nevada's children.

About The Children's Cabinet

The Children's Cabinet exists to keep children safe and families together by offering services and resources that address unmet needs, through a unique and effective cooperative effort between the private sector and public agencies in Nevada. The Supporting Early Education and Development department promotes quality child care that is affordable and accessible to all Nevadans. For more information, visit our website: www.childrencabinet.org.

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